

ANNOUNCEMENT OF THE INTRA-EU CROSS-BORDER MERGER

between

Inmobiliaria Colonial, SOCIMI, S.A. (as the absorbing company)

and

Société Foncière Lyonnaise (as the absorbed company)

In compliance with Article 10 of Royal Decree-Law 5/2023 of 28 June ("**RDL 5/2023**"), Inmobiliaria Colonial, SOCIMI, S.A. ("**Colonial**") and Société Foncière Lyonnaise ("**SFL**") hereby announce that an intra-EU cross-border merger between Colonial (as the absorbing company) and SFL (as the absorbed company) was approved at the Ordinary General Meeting of Shareholders of Colonial held on 27 May 2025 and the General Meeting of Shareholders of SFL held on 23 April 2025. As a result of the merger, SFL will be dissolved without going into liquidation, and all its equity will be transferred *en bloc* to Colonial, which will acquire all of SFL's equity, rights and liabilities as its universal successor (the "**Merger**") in accordance with the terms of the Common Draft Terms of the Merger approved on 3 and 4 March 2025 by the Boards of Directors of Colonial and SFL, respectively (the "**Common Draft Terms of the Merger**").

Furthermore, the individual balance sheet of Colonial appearing in its financial statements for the year ended 31 December 2024, which were approved under the first item on the agenda at the aforementioned General Meeting of 27 May 2025, was approved as the merger balance sheet by its General Meeting of Shareholders.

The Common Draft Terms of the Merger, together with all the additional documentation required in connection with the Merger (including the report of the Board of Directors of Colonial regarding the Merger and the amendments to the Company Bylaws, as well as the report issued by Ms Agnès Piniot of Ledouble SAS acting as independent expert) were published on Colonial's corporate website (www.inmocolonial.com), observing the notice period required by law. The publication of the Common Draft Terms of the Merger on Colonial's corporate website was announced in the Official Gazette of the Commercial Registry on 24 April 2025.

In accordance with Article 89 of RDL 5/2023, Colonial also filed the mandatory information on Colonial and SFL with the Madrid Commercial Registry.

It is hereby noted, in accordance with Article 10 of RDL 5/2023, that Colonial's shareholders and creditors are entitled to obtain the full text of the merger resolution passed and the related merger balance sheet, which are available on its corporate website.

The completion and effectiveness of the Merger are contingent on the fulfilment of the conditions precedent set forth in the Common Draft Terms of the Merger (the "**Conditions Precedent**"). Once the Conditions Precedent have been either fulfilled or waived, the Merger will take effect on the date of registration of the public deed of merger in the Madrid Commercial Registry.

Madrid, 27 May 2025. Francisco Palá Laguna, Secretary to the Board of Directors of Inmobiliaria Colonial, SOCIMI, S.A.